

SB-190 Application.

(Senior Citizen Tax Credit)

Things to Know:

(PLEASE READ THROUGH THE ENTIRE APPLICATION BEFORE YOU START.)

1. You still must pay taxes.
2. You must apply every year. (FYI, you won't need to do all of this when you re-apply each year)
3. You must be a resident of Missouri.
4. You must reach 62 years old, or older, during the year you apply.
5. Must be an owner of record of the homestead for which you are seeking a property tax credit or have legal or equitable interest in such property by written instrument.
6. Must be liable for the payment of real property taxes on such homestead.
7. You must occupy the homestead for which you are seeking a property tax credit, as your primary residence.
8. If you make improvements to your homestead, your property will be reassessed at the new value, and you will pay taxes on the new assessment.
9. Debt Service Bonds are not subject to the tax credit.
10. Turn in application, from April 1 through June 30, to the Adair County Courthouse.

How this works: Your home will be assessed again during the normal cycle and will show as an increase on your assessment. However, you will receive a credit for the amount it increases, so your tax liability will stay the same as it was prior to the new assessment. Effectively being "frozen" in the year you applied for this Credit.

APPLICATION ATTACHED ON FOLLOWING 3 PAGES.

Return between April 1 and June 30.

We recommend that you make copies of this and all the paperwork for your records and for future use.

The **Parcel Number**, and **Deed Holder** will be on your tax receipt (Which you will need anyway to apply).

To find what year it was built go to: <https://adair.missouriassessors.com/index.php>

Go to the "Real Estate Search" tab, click on it, on the next page enter your name as the "Deed holder" then go to the bottom of the page and click on "Display Results". Choose the one that is your home and see the results. Print this out if you are able, it will be acceptable for the "Deed". If you need help with this stop by the Commissioners' Office in the Court House and we will be happy to help.

Application for Senior Citizen Tax Credit

Contact Information

Name of Applicant: _____

Individual: Other Entity: [*If other entity is selected, please attach trust agreement, operating agreement, etc.]

Mailing Address: _____

City: _____ State: _____ Zip Code: _____

Telephone: _____

E-mail Address: _____

Yes No I have previously submitted an Application for Senior Citizen Tax Credit and there are no changes to the information I previously submitted. I understand that I do not need to submit the information set forth in the Property Information, Applicant Information, and Required Documents sections of this Application and I have signed the Certification section of the Application.

Property Information

Address of Primary Residence (physical location of property): _____

Parcel Identification Number: _____ (Can be found on your Tax Receipt or the Assessor's website) <https://adair.missouriassessors.com> click on Real Estate Search and enter Deed holders name. Print this out and it will suffice for "Proof of Ownership"

Does Property include a residence ("Homestead")? Yes No

When was residence constructed? _____ (On Assessors website)

When did Property become primary residence of Applicant? _____

Identify other occupants of the Property (name only occupants for which Property is the primary residence):

1. _____

2. _____

3. _____

Applicant Information

Is Applicant 62 years old, or will be this year, or older? [] Yes [] No

What year did Applicant become 62 years old? _____

What year did property become your primary residence? _____

What was the first year that Applicant was responsible for the payment of property taxes? _____

Are all property taxes on the Homestead paid, except for the current year? [] Yes [] No

Required Documents. Provide 4 documents from the 4 sections below.

1. Proof of Missouri Residency. An applicant must provide proof of their Missouri residency. **Any one (1) of the following nine (9) documents must be included:**

[] Attached

[] Utility Bill

[] Voter Registration Card

[] Bank Statement

[] Government Check or Paycheck

[] Personal Property Tax Receipt

[] Homeowner's Insurance Policy

[] Driver License Renewal Post Card

[] Motor Vehicle Renewal Post Card

[] Official letter or document from another State or Local Government Agency (with the letterhead or an official seal of the agency) issued within the previous 30 days.

2. Proof of Ownership. Deed identifying Applicant as owner of the Property, or a written instrument showing Applicant has legal or equitable interest in the Property.

[] Attached

3. Proof of Age (Drivers License, Passport, Birth Certificate, will all suffice)

[] Attached

4. Proof of Liability for Payment of Taxes. Copy of the most recent property tax bill for the Property.

[] Attached

Certification

1. I have read the statements and questions included in this Application and understand them and represent that all responses are true and accurate.

2. I have the authority to act on behalf of the other owners and occupants of the Property, and I have not claimed more than one primary residence as a homestead for purposes of a property tax credit in Missouri or elsewhere.

3. I understand that County will rely on the information provided by Applicant in this Application and this Certification is a material representation when evaluating this Application for property tax credit. I specifically certify the following:

- a. I am a resident of the State of Missouri.
- b. I am, or will be this year, 62 years old or older.
- c. I am an owner of record of the homestead for which I am seeking a property tax credit or have legal or equitable interest in such property by written instrument.
- d. I am liable for the payment of real property taxes on such homestead.
- e. I occupy the homestead for which I am seeking a property tax credit, as my primary residence.

I hereby declare under penalties of perjury that the information submitted in this Applicant is true and correct and that I am not aware of any information that would prohibit or disqualify me from receiving the tax credit for the homestead identified in this Application.

Signature: _____

Date: _____